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Proposed Attorneys for Official Committee of Unsecured Creditors

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:	Jointly Administered
USA Commercial Mortgage Company	Chapter 11 Cases
06-10725 – Lead Case	Judge Linda B. Riegler Presiding
USA Capital Realty Advisors, LLC	Joinder in Debtors' Limited
06-10726	Opposition to Emergency Motion For
USA Capital Diversified Trust Deed Fund, LLC	Order Regarding Project
06-10728	Disbursement Group, Inc.'s
USA Capital First Trust Deed Fund, LLC	Disbursement Of Interest Payments
06-10728	To Debtor
USA Securities, LLC	Date: June 15, 2006
06-10729	Time: 10:00 a.m.
	Affecting:
	.. All Cases
	or Only:
	× USA Commercial Mortgage Company
	.. USA Capital Realty Advisors, LLC
	.. USA Capital Diversified Trust Deed Fund, LLC
	.. USA Capital First Trust Deed Fund, LLC

Debtors.

The Official Committee of Unsecured Creditors of USA Commercial Mortgage Company (the "Committee") joins in Debtors' Limited Opposition to Emergency Motion for Order Regarding Project Disbursement Group, Inc.'s ("PDG") Disbursement of Interest Payments to Debtor [DE 510] and opposes any additional relief requested in the PDG motion [DE 324]. PDG may not unilaterally decline to comply with its prepetition



1 contracts with the Debtor, or retain property of the Debtor's estate, including servicing fee
2 funds, or risk violation of the automatic stay. This money is important for the Debtor's
3 reorganization, and to the lenders whose loans Debtor services, and the Bankruptcy Code
4 mandates its turnover to the Debtor. The Committee Approves the Stipulation and
5 Interim Order Authorizing PDG to Make Disbursements from Funds it Holds as
6 Disbursement Agent, attached as Exhibit A to Debtors' Limited Opposition.

7 Dated June 8, 2006.

8 **LEWIS AND ROCA LLP**

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10 By /s/ RC (#006593)

11 Susan M. Freeman, AZ 4199 (pro hac vice pending)

12 Rob Charles, NV 6593

13 Scott K. Brown, AZ 20390(pro hac vice pending)

14 *Proposed Attorneys for Official Committee of*
15 *Unsecured Creditors*
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